IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

MOTION OF 5919 WESTHEIMER PARTNERS, LTD. D/B/A TRULUCK'S SEAFOOD FOR REIMBURSEMENT OF EXPENSES FROM REGISTRY OF THE COURT

Pursuant to Local Rule 9013:

THIS MOTION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

THIS MATTER HAS BEEN SET FOR A HEARING ON JULY 12, 2010 AT 2:00 P.M. IN COURTROOM, THE FEDERAL COURTHOUSE, 515 RUSK, 4TH FLOOR, COURTROOM 404, HOUSTON, TEXAS 77002.

COMES NOW 5919 Westheimer Partners, Ltd. d/b/a Truluck's Seafood ("Trulucks") and files this its Motion for Reimbursement of Expenses from Registry of the Court ("Motion") and would show as follows:

- 1. On April 12, 2010, W.T. Partners, L.P. ("Debtor") filed its voluntary petition for relief under chapter 7 of title 11 of the United States Code commencing this bankruptcy case ("Bankruptcy").
- 2. Prior to filing the Bankruptcy, the Debtor was a lessee under a ground lease ("Ground Lease") with the ground-lessor, Bank of America, N.A., Trustee Under Testamentary Trust of Nellie H. Wilson, Deceased and Trustee Under Testamentary Trust of Ann Wilson Krausse, Deceased ("BOA, Trustee").
- 3. The premises leased per the Ground Lease includes approximately 3.799 acres. The Debtor entered into a number of sub-leases with various tenants operating businesses on the leased premises. Truluck's is one of these subtenants. The other subtenants include Bank of America, N.A., BFS Retail and Commercial Operations (Bridgestone), Charles Schwab & Co., Inc., Spirit Halloween Superstore, LLC and Super Wash, Inc. (collectively referred to with Truluck's as "Subtenants").
- 4. The chapter 7 trustee filed a motion to reject the Ground Lease and all of the leases with the Subtenants. After a hearing on April 22, 2010, the Court entered an order rejecting the Ground Lease but continuing the motion on the rejection of the subleases until June 18, 2010. *See* the Court's Order at Docket No. 23 attached hereto as Exhibit A and incorporated herein by reference ("Order").
- 5. Per the Order, the Court permitted the subtenants to pay their rent into the registry of the Court pending final disposition of their subleases. Since that time, Truluck's has paid its monthly rent into the registry of the Court for the months of May, June and July. *See*, Notices filed by Truluck's at Docket Nos. 30, 35 and 51, and the corresponding receipts reflecting payment. Each

of the Notices state that the amount being deposited into the registry of the United States Bankruptcy

Court for the Southern District of Texas was being made in accordance with the Court's April 22nd

Order and rent payment is itemized as follows:

CAM	26.25
Sprinkler (etc) (a type of CAM expense)	37.50
Base Min Rent.	37.50
Real Est. Taxes. \$6,5	00.00
Gross Receipts tax	58.13
Total\$35,9	59.38

Truluck's Notices further provide that Truluck's tender of rent is subject to its reservation of all rights, claims, remedies, credits, offsets and defenses that it has or may claim to have under state and/or federal law.

- 6. A review of the PACER docket in the Bankruptcy reflects that Bridgestone and Charles Schwab have paid rent into the registry of the Court as well.
- 7. Truluck's is a high-end restaurant. Maintaining a lighted parking lot at night and keeping the grounds surrounding the restaurant groomed and clean at all times are important to Truluck's clientele and its business in general. Trulucks has continued to maintain the flower beds immediately in front of the restaurant, as it did prepetition per the terms of its lease. However, prior to filing the Bankruptcy, pursuant to the terms of Truluck's lease, the Debtor was responsible for certain bills and Truluck's shared in those expenses by paying the various common area maintenance charges in its lease.
 - 8. Pursuant to Articles I, V and VI of its lease (and in accordance with annual

adjustments), Truluck's has paid \$3,726.25 and \$137.50 per month, for a total of \$11,591.25 in CAM charges since the petition date, which amounts were paid into the registry of the Court.¹ However, because the Debtor is in bankruptcy and the Subleases, including the Truluck's lease, are in a state of limbo, and because the Chapter 7 Trustee is not required to maintain the property except as set forth in the Court's April 22nd Order, Truluck's has been paying various bills to keep services from being terminated. If these services, such as city water and the electricity which powers the street lights on the property, were terminated, Truluck's business would be negatively impacted. Any such negative impact may even be irreparable.

- 9. Consequently, Truluck's has been "paying twice" for these services, the expense for which would normally be applied to Truluck's common area maintenance charges (including the sprinkler charge). Truluck's has not reviewed all of the other Subleases, but is informed and believes that at least some of the subtenants would also be sharing pro rata in these same expenses. In fact, Truluck's attempted to form some sort of ad hoc committee of subtenants for handling these service charges, maintenance and safety issues on the properties, but was unsuccessful.
- 10. Truluck's is seeking the following monies from the registry of the Court to make it whole and rectify its having paid "twice" for services intended to be provided under the terms of its lease:

Exhibit Attached Hereto	Service Provider	Type of Service	Date Paid (Date on Check)	Amount Paid
В	City of Houston	Water	5/3/2010	\$559.59

¹ This does not include the amounts paid for taxes and base rent.

С	City of Houston	Water/Sewer	5/3/2010	\$33.44
D	City of Houston	Water	6/16/2010	\$399.55
Е	City of Houston	Water/Sewer	6/14/2010	\$30.49
F	City of Houston	Water	7/2/2010	\$543.35
G	City of Houston	Water/Sewer	7/2/2010	\$41.11
Н	Direct Energy	Electricity	5/3/2010	\$238.76
I	Direct Energy	Electricity	6/14/2010	\$253.88
J	Direct Energy	Electricity	7/2/2010	\$527.99
Total:				\$2,628.16

- 11. It should be noted that, in preparing this motion for filing, Truluck's discovered that the service provider providing electricity which powers the light poles in the parking lots terminated the service during the weekend of July 4th. Truluck's representatives were informed by the service provider that the service was terminated despite the account being current. The reason for termination given by the customer service representative "because of the sale of the business" (presumably this means that the service was terminated because of the bankruptcy filing). Truluck's is inquiring into reinstatement of the service.
- 12. Truluck's requests that the Court enter an order authorizing release of \$2,628.16 from the registry of the Court in this case to reimburse Truluck's for the payment of these services.

 WHEREFORE, Truluck's prays that the Court grant this Motion, enter an order directing the

clerk of the court to release \$2,628.16 to Truluck's from the registry of the Court in this case and for such other relief as is proper and just.

Respectfully submitted,

By:/s/ Gretchen G. McCord
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Houston, Texas 77056-5705
713.960.0303
713.892.4800 (Fax)
ATTORNEYS FOR 5919 WESTHEIMER PARTNERS,
LTD D/B/A TRULUCK'S SEAFOOD

OF COUNSEL: NATHAN SOMMERS JACOBS, A PROFESSIONAL CORPORATION 2800 Post Oak Blvd., 61st Floor Houston, Texas 77056-5705 713.960.0303 713.892.4800 (Fax)

CERTIFICATE OF SERVICE

This is to certify that a true copy of the foregoing Motion for Reimbursement has been forwarded to the parties listed on the attached service list by first class U.S. mail, postage prepaid, or by ECF on this 6^{th} day of July, 2010.

By:/s/ Gretchen McCord
Gretchen McCord
2800 Post Oak Blvd., 61st Floor
Houston, Texas 77056
713.960-0303
713.892-4800 - Fax

Service List

Debtor

WT Partners, L.P. 225 West Washington Street Indianapolis, IN 46204

Debtor's Counsel

Brian Alan Abramson Diamond McCarthy LLP 909 Fannin, Suite 1500 Houston, TX 77010

Chapter 7 Trustee, and Counsel for Trustee

David J Askanase Steven D. Shurn Hughes Watters and Askanase LLP Three Allen Center 333 Clay, 29th Floor Houston, TX 77002

U.S. Trustee

U.S. Trustee's Office 515 Rusk, Suite 3516 Houston, TX 77002

Creditors

Bank of America N.A. as Trustee 1025 Main Street, 4th Floor Waltham, MA 02451-7408

Charles Schwab & Co. Inc. 101 Montgomery Street San Francisco, CA 94104

Direct Energy 1001 Liberty Avenue Pittsburgh, PA 15222

Phoenix Pest Control 5501 Holly Houston, TX 77081

Spirit Halloween Superstore, LLC 6826 Black Horse Pike Egg Harbor Twp. NJ 08234

Westheimer Partners, LTD 3 Ourlane Cove Houston, TX 77024-2751

BFS Retail and Commerical Operation

333 East Lake

Bloomingdale, IL 60108

City of Houston P.O. Box 1560 Houston, TX 77251

Harris County Attn: Leo Vasquez Tax Assessor-Collector P.O. Box 4622 Houston, TX 77210

Simon Management Associates (TX) 225 West Washington St Indianapolis, IN 46204

Super Wash, Inc. 8723 Falling Brook Drive Houston, TX 77064

Beck, Redden & Secrest 1221 McKinney Street, Suite 4500

Houston, TX 77010

Comptroller of Public Accounts

111 East 17th Street Austin, TX 78774-0100

Page Partners

2700 Post Oak Blvd., Suite 325

Houston, TX 77056

Spencer Outdoor Ltd P.O. Box 88207

Houston, TX 77288-0207

Waste Management of Texas, Inc.

1904 Afton Road Houston, TX 77005

Parties Requesting Notice Ferdinand P Cribbs, Jr Wilson Cribbs et al 2500 Fannin Houston, TX 77002

Matthew Scott Okin Okin Adams & Kilmer LLP 1113 Vine Street, Suite 201 Houston, TX 77002

Nancy Lynne Holley U S Trustee 515 Rusk St., Ste 3516 Houston, TX 77002